



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment for hens and toms steady to fully steady, instances firm in the Eastern region. Demand light with light to moderate sales of packer label hens and toms taking place. Offerings of whole birds remain mixed but mostly light. Bulk parts and meats trading slow as processors have limited availability of product to show.

EXPORT MARKET HIGHLIGHTS

Trading and demand inactive. Inquiry very light as buyers resist increased offering prices. Supplies light to adequate, mostly light.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	91-104
TURKEYS Y TOMS UNDER 22#	91-104
TURKEYS Y TOMS 22-24#	91-104
TURKEYS Y TOMS 24-26#	91-104
TURKEYS Y TOMS 26 LBS & OVER	92-104

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIV- ERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96-98
FRESH TURKEYS Y TOMS 14-24#	95
FROZEN TURKEYS Y HENS 8-16#	82-83
FROZEN TURKEYS Y TOMS 14-24#	77-80
FROZEN TURKEYS Y TOMS 24-28#	77-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	77-79	78	78.00	129
CENTRAL REGION 4/	75-78	76	76.00	480
WESTERN REGION 5/	77-78	-	-	-
16-24 LB TOMS				
EASTERN REGION	74-77	-	-	-
CENTRAL REGION	72-74	73	73.00	480
WESTERN REGION	73-74	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 OCTOBER 2000.

Fresh tom breast meat undertone steady to barely steady, mostly steady for the light to fair demand. Offerings in a full range with some buyers indicating offerings easily satisfy needs. Fresh destrapped tenderloin undertone about steady. Demand fair for the light to adequate offerings. Frozen destrapped tenderloin undertone fully steady to firm with frozen trading noted at higher price levels. Frozen destrapped mature tenderloins traded at 156 cents delivered. Seller sentiment steady to firm on frozen thigh meat for export with some processors raising offering prices for November shipments. Inquiry slow to fair with light trading noted. Offerings short to light. Frozen mechanically separated turkey (MST) continued strong and driven by exports. However, some buyers continued to find enough fresh MST to easily satisfy needs.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	110.67	60
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	154.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	98.00		98.00	200
DRUMSTICKS, TOM		F	30.50	60
DRUMSTICKS, TOM—FRESH		F	31.00	20
DRUMSTICKS, HEN		F	34.00	40
WINGS, FULL-CUT, TOM		T	27.00	40
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		R	34.00	40
WINGS, V-TYPE, HEN		F	57.00	40
NECKS, TOM	14.00		14.00	40
NECKS, HEN		R	15.00	10
BREASTS, B/S, TOM 3/		F	169.33	60
BREASTS, B/S, TOM—FRESH 3/	191.00-195.00		192.18	170
THIGH MEAT	68.00		68.00	40
THIGH MEAT—FRESH		F	65.00	80
BREAST TRIM MEAT		R	122.00	40
SCAPULA MEAT		F	110.00	40
TENDERLOINS				
DESTRAPPED TENDERS	155.00-162.00		158.50	80
DESTRAPPED TENDERS—FRESH	183.00-187.00		183.91	220
WING MEAT WITH SKIN		F	51.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED—FRESH 4/	16.00-17.00		16.42	480

EXPORT TRADING

DRUMSTICKS, TOMS	31.00		31.00	40
WINGS FULL-CUT - TOMS	24.00		24.00	26
WINGS, V-TYPE, TOM				
TAILS	23.00		23.00	40
MECHANICALLY SEPARATED 4/	T		19.00	104
THIGH MEAT - FROZEN	R		67.83	193

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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DELIVERED TO RETAILERS**

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 10/11/00**POULTRY HEALTH BOARD**

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2000-2001	-	2,103	99,884
1999-2000	15,198	117,150	11,250

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